

In re **PMP II, LLC**Case No. **10-30252**

(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
69.013 acres of vacant land on Hawaii Kai Drive, Honolulu HI	Owner		\$48,485,000.00	\$36,957,338.98
			Total:	\$48,485,000.00

(Report also on Summary of Schedules)

In re **PMP II, LLC**

Case No. **10-30252**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Liability Insurance Policy #CA000012175-01 Admiral Insurance Company/Colemont Ins. Bkr.	\$0.00
10. Annuities. Itemize and name each issuer.	X		

In re **PMP II, LLC**

Case No. **10-30252**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		

In re **PMP II, LLC**

Case No. **10-30252**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		Resolution approving use as cemetery; Permit to connect into sewer; Stockpiling Permit	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		

In re **PMP II, LLC**

Case No. **10-30252**
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		various furniture, fixtures, and/or office equipment located in storage facility in Hawaii	\$20,000.00
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
<p style="text-align: right;">3 continuation sheets attached</p> <p>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</p>			Total > \$20,000.00

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(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☐ 11 U.S.C. § 522(b)(2)
☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: Note COLLATERAL: 69.013 acres of vacant land on Hawaii Kai Drive, H REMARKS:			X	\$3,111,630.98	
BFI Capital, LLC 50 Main Street, #1000 White Plains, NY 10606			VALUE: \$48,485,000.00					
ACCT #:			X					
D.B. Zwirn Real Estate Credit Partners, LLC 745 Fifth Avenue, 15th Floor New York, NY 10151	VALUE: \$48,485,000.00							
Subtotal (Total of this Page) >							\$36,957,338.98	\$0.00
Total (Use only on last page) >							\$36,957,338.98	\$0.00

No continuation sheets attached

(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)
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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

- ☐ **Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- ☐ **Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- ☐ **Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- ☐ **Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- ☐ **Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- ☐ **Deposits by individuals**
Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- ☒ **Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- ☐ **Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- ☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
- ☐ **Administrative allowances under 11 U.S.C. Sec. 330**
Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY		Taxes and Certain Other Debts Owed to Governmental Units						
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: City and County of Honolulu Real Property Tax Collection 580 S. King Street Honolulu, HI		DATE INCURRED: CONSIDERATION: Real Property Taxes REMARKS:				\$10,998.72	\$10,998.72	\$0.00
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						\$10,998.72	\$10,998.72	\$0.00
Subtotals (Totals of this page) > Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						\$10,998.72		
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$10,998.72	\$0.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Amazon Contruction, Inc. 5 Sand Island Access Road, Bldg. 920-139 Honolulu, HI 96819		DATE INCURRED: CONSIDERATION: Professional Services - Hauling REMARKS:				\$8,039.50
ACCT #: American Funeral Consultants 16 Plattekill Avenue New Paltz, NY 12561		DATE INCURRED: CONSIDERATION: Consulting Services REMARKS:				\$2,125.00
ACCT #: Bagelpipe, LLC 150 N. Wacker Dr., #1120 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Advances made on behalf of Debtor REMARKS:				\$406,169.09
ACCT #: Belt Collins Hawaii, Ltd. 2153 N. King Street, #200 Honolulu, HI 96819		DATE INCURRED: CONSIDERATION: Professional Services REMARKS:				\$172,195.85
ACCT #: Cemetery Planning Resource Alliance 7921 South Park Plaza Littleton, CO 80120		DATE INCURRED: CONSIDERATION: Professional Services - Land Planning REMARKS:				\$43,452.56
ACCT #: Cohen, Seglias, Pallas, Greenhall & Furman, P.C. 305 17th Street Philadelphia, PA 19102		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:			X	\$4,426.91
Subtotal >						\$636,408.91
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Collier Monroe 220 S. King Street, #1800 Honolulu, HI 96809		DATE INCURRED: CONSIDERATION: Broker's Commission - Leased Space REMARKS:				\$3,838.94
ACCT #: Communication Pacific Topa Financial Center 745 Fort Street Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Professional Services - Marketing & Media REMARKS:				\$29,798.88
ACCT #: Durrant Media Five, Inc. 345 Queen Street, #901 Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Professional Services REMARKS:				\$20,471.78
ACCT #: Hawaii Construction Management 1015 Aoloa Plaza, #463 Kailua, HI 96734		DATE INCURRED: CONSIDERATION: Professional Services - Pre-Construction REMARKS:				\$24,500.00
ACCT #: Legacy Management & Accounting Service 400 N. Ashley Dr., Suite 1900 Tampa, FL 33602		DATE INCURRED: CONSIDERATION: Accounting Services REMARKS:				\$3,750.00
ACCT #: Magnum Mortgage, LLC 6600 Kalaniana'ole Highway, Suite 217 Honolulu, HI 96825		DATE INCURRED: CONSIDERATION: Lease REMARKS:				\$12,827.70
Sheet no. <u>1</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >
						\$95,187.30
						Total >
						(Use only on last page of the completed Schedule F.)
						(Report also on Summary of Schedules and, if applicable, on the
						Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Marks Paneth & Schron 622 Third Avenue, 7th Floor New York, NY 10017		DATE INCURRED: CONSIDERATION: Accounting Services REMARKS:				\$2,850.00
ACCT #: McCorriston, Miller, Mukai, LLP 5 Waterfront Plaza, 4th Floor 500 Ala Moana Boulevard Honolulu, HI 98813		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$109,232.02
ACCT #: Peter R. Morris 150 N. Wacker Dr., #1120 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Advances made on behalf of Debtor REMARKS:				\$123,043.76
ACCT #: PRM Realty Group, LLC 150 N. Wacker Dr., #1120 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Advances made on behalf of Debtor REMARKS:				\$711,123.71
ACCT #: Progressive Telecom, LLC 518 Holokahana Lane Honolulu, HI 96817		DATE INCURRED: CONSIDERATION: Telephone Installation REMARKS:				\$2,494.48
ACCT #: Prudential Locations, LLC 617 Kapahulu Avenue, Suite 102 Honolulu, HI 96816		DATE INCURRED: CONSIDERATION: Lease - Bishop Street REMARKS:				\$9,100.00
Subtotal >						\$957,843.97
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 2 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEB	TOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:			DATE INCURRED: CONSIDERATION: Consulting Fees REMARKS:				\$5,739.46	
Richard Rahn 1212 Nu'uanu Avenue, #3605 Honolulu, HI 96817								
ACCT #:			DATE INCURRED: CONSIDERATION: Construction Services REMARKS:				\$38,033.73	
Royal Contracting Company 677 Ahua Street Honolulu, HI 96819								
ACCT #:			DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$526,399.50	
Sarles & Ouimet, L.L.P. 370 Founders Square Dallas, TX 75202								
ACCT #:			DATE INCURRED: CONSIDERATION: Professional Services REMARKS:				\$3,734.81	
URS Corporation, Dept 1028 P.O. Box 121028 Dallas, TX 75212-1028								
ACCT #:			DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$703.56	
Zieman, Speegle, Jackson Five Dauphin St., #301 Mobile, AL 36601								
Sheet no. <u>3</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$574,611.06
							Total >	\$2,264,051.24
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Bagelpipe, LLC 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	D.B. Zwirn Real Estate Credit Partners, LLC 745 Fifth Avenue, 15th Floor New York, NY 10151
Bagelpipe, LLC 150 N. Wacker Dr., #1120 Chicago, IL 60606	BFI Capital, LLC 50 Main Street, #1000 White Plains, NY 10606
John Henry Felix P.O. Box 240778 Honolulu, HI 96819	D.B. Zwirn Real Estate Credit Partners, LLC 745 Fifth Avenue, 15th Floor New York, NY 10151
John Henry Felix P.O. Box 240778 Honolulu, HI 98619	BFI Capital, LLC 50 Main Street, #1000 White Plains, NY 10606
Peter R. Morris 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	D.B. Zwirn Real Estate Credit Partners, LLC 745 Fifth Avenue, 15th Floor New York, NY 10151
Peter R. Morris 150 N. Wacker Dr., #1120 Chicago, IL 60606	BFI Capital, LLC 50 Main Street, #1000 White Plains, NY 10606
PRM Realty Group, LLC 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	D.B. Zwirn Real Estate Credit Partners, LLC 745 Fifth Avenue, 15th Floor New York, NY 10151

In re **PMP II, LLC**

Case No. **10-30252**
(if known)

SCHEDULE H - CODEBTORS

Continuation Sheet No. 1

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
PRM Realty Group, LLC 150 N. Wacker Dr., #1120 Chicago, IL 60606	BFI Capital, LLC 50 Main Street, #1000 White Plains, NY 10606
RCCI Management, LLC 677 Ahua Street Honolulu, HI 96819	D.B. Zwirn Real Estate Credit Partners, LLC 745 Fifth Avenue, 15th Floor New York, NY 10151
RCCI Management, LLC 677 Ahua Street Honolulu, HI 96819	BFI Capital, LLC 50 Main Street, #1000 White Plains, NY 10606

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **PMP II, LLC**Case No. **10-30252**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$48,485,000.00		
B - Personal Property	Yes	4	\$20,000.00		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1			\$36,957,338.98
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$10,998.72
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4			\$2,264,051.24
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No				
J - Current Expenditures of Individual Debtor(s)	No				
TOTAL		15	\$48,505,000.00	\$39,232,388.94	

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **See attached Exhibit "A"** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
17 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date **01/21/2010**

Signature **/s/ Peter R. Morris, Chairman**
Peter R. Morris, Chairman
See attached Exhibit "A"

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]